

**CITY OF
MOUNT DORA, FLORIDA
FIRE FIGHTER PENSION BOARD
MINUTES**



MARCH 20, 2026

Call to Order

Having been duly noticed as required by law, the quarterly meeting of the Fire Fighter Board of Trustees was called to order at 7:33 AM by Chairperson Raymond Capitola.

Roll Call

PRESENT: Chairperson Raymond Capitola, Dara Hennessey, Michael Garcia, Michael Clayton, and Jeff Philips

ABSENT:

GUESTS: Madison, representing Pedro Herrera, now at Jones Walker LLP; David Robinson of Sugarman & Susskind; John Thinnes of Mariner Wealth Advisors.

Public Comment

No comments.

Approval of Minutes

A. September 19, 2025 General Pension Board Minutes

Motion by Dara Hennessey to approve the September 19, 2025 Fire Fighter Pension Board minutes; Michael Garcia seconded the motion. The motion passed with a unanimous vote.

B. Action items List

New Business

- A. Voting to appoint a new attorney to serve as legal counsel for the Pension Board.

No motion was made. The Fire Fighter Pension Board will stay consistent with the current legal services provided by Sugarman & Susskind. The Sugarman & Susskind law firm will provide a discount

- B. Quarterly Reports, Updates; John Thinnes

1. Quarterly Report

- C. Legal Reports & Updates; David Robinson, Sugarman & Susskind

Action Items

A. Invoices that have been paid:

FPPTA Membership Renewal	\$750.00
Galliard	\$1,618.97
GRS	\$2,424.00
Mariner	\$6,000.00
Salem Trust	\$1,562.50
Sihle	\$3,174.43
Sugarman & Susskind	\$643.20
Sugarman & Susskind	\$214.40
GRS	\$1,188.00
Mariner	\$6,000.00
Sugarman & Susskind	\$268.00
Salem	\$1,562.50

Total: \$25,406.00

Motion by Raymond Capitola to approve invoices that have been paid; Seconded by Dara Hennessey. The motion was passed with a unanimous vote.

- A. Review and update the Action Item List

Informational

- A. Galliard Intermediate Core Fund 3Q'25
- B. Galliard Intermediate Core Fund 4Q'25
- C. Actuarial Valuation Report as of October 1, 2025, review; Jeffrey Amrose, GRS Consulting to Review in June 2026

Other Items

- A. Review of Authorized Signatures for Salem Trust Invoices

Adjournment

There being no further business, the meeting adjourned at 8:24 AM.