



City of Mount Dora  
General Pension Board  
510 North Baker Street  
Mount Dora, FL 32757  
352-735-7126  
Fax: 352-735-3681

E-mail: [citymgr@cityofmoundora.com](mailto:citymgr@cityofmoundora.com)

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**Agenda  
General Pension Board  
Board of Trustees Quarterly Meeting  
Mount Dora City Hall Board Room  
September 19, 2025 at 10:30 AM**

**AGENDA**

**I Call to Order**

**II Roll Call**

**III Public Comment**

**IV Approval of Minutes**

A. June 20, 2025 General Pension Board Minutes

B. Attachment B - Mariner Investment Policy Review

C. Action items List

**V New Business**

A. Appoint Trustees for Expiring Terms

B. Quarterly Reports, Updates; John Thinnis

1. Quarterly Report

2. Discussion of Allocation Targets and Ranges, Suitability of Real Estate Investments and Domestic Equity Index.

C. Legal Reports & Updates; Pedro Herrera, Sugarman, Susskind, Braswell & Herrera, P.A.

## **VI Action Items**

### **A. Invoices that have been paid:**

- FPPTA - Charles Revell \$850.00
- FPPTA - Steve Wilbanks \$850.00
- FPPTA - Dick Maglio \$850.00
- Galliard \$2,479.18
- GRS \$4,254.00
- Mariner \$6,000.00
- Salem Trust \$2,500.00
- Sugarman, Susskind \$1,292.50

**Total: \$19,075.68**

B. Review and update the Action Item List

## **VII Informational**

A. Galliard Intermediate Core Fund 2Q'25

## **VIII Other Items**

A. Approval of absence of Steve Wilbanks

B. Joann Newsome Periodic Distribution

C. Sandra Cortinas Periodic Distribution

## **IX Adjournment**

**NOTICE:** If any person decides to appeal, any decision made at this meeting with respect to any matter considered at this meeting such person may need a record of these proceedings. For such purpose, a person may need to ensure that a verbatim record of the proceedings is made, which records include the testimony and evidence upon which the appeal is to be based.

**NOTICE:** In accordance with the Americans with Disabilities Act (“ADA”) and Florida Statutes, Section 286.26, persons with disabilities needing a reasonable accommodation to participate in a public hearing or meeting should contact the City of Mount Dora’s ADA Coordinator at least 48 hours prior to the proceeding. The ADA Coordinator may be contacted by phone at 352-735-7126, ext. 1111, or by email at [clerk@cityofmounddora.com](mailto:clerk@cityofmounddora.com).

If hearing impaired, telephone the Florida Relay Service numbers (800) 955-8771 (TDD) or (800) 955- 8770 (Voice) for assistance.